

Recognized Obligation Payment Schedule (ROPS 20-21) - Summary
Filed for the July 1, 2020 through June 30, 2021 Period

Successor Agency: San Marcos

County: San Diego

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)	20-21A Total (July - December)	20-21B Total (January - June)	ROPS 20-21 Total
A Enforceable Obligations Funded as Follows (B+C+D)	\$ 1,748,301	\$ 1,264,856	\$ 3,013,157
B Bond Proceeds	-	-	-
C Reserve Balance	-	-	-
D Other Funds	1,748,301	1,264,856	3,013,157
E Redevelopment Property Tax Trust Fund (RPTTF) (F+G)	\$ 13,097,640	\$ 11,524,555	\$ 24,622,195
F RPTTF	12,918,044	11,344,960	24,263,004
G Administrative RPTTF	179,596	179,595	359,191
H Current Period Enforceable Obligations (A+E)	\$ 14,845,941	\$ 12,789,411	\$ 27,635,352

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Name Title

/s/ _____
Signature Date

San Marcos
Recognized Obligation Payment Schedule (ROPS 20-21) - ROPS Detail
July 1, 2020 through June 30, 2021

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 20-21 Total	ROPS 20-21A (Jul - Dec)					20-21A Total	ROPS 20-21B (Jan - Jun)					20-21B Total	
											Fund Sources						Fund Sources						
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		
								\$388,790,750		\$27,635,352	\$-	\$-	\$1,748,301	\$12,918,044	\$179,596	\$14,845,941	\$-	\$-	\$1,264,856	\$11,344,960	\$179,595	\$12,789,411	
23	1993 Certificates of Participation	Fees	08/01/1993	09/02/2022	BNY	Trustee Fees	1	5,324	N	\$2,640	-	-	-	2,640	-	\$2,640	-	-	-	-	-	-	\$-
24	1993 Certificates of Participation	Fees	08/01/1993	09/02/2022	BNY	Trustee Fees	2	3,327	N	\$1,650	-	-	-	1,650	-	\$1,650	-	-	-	-	-	-	\$-
25	1993 Certificates of Participation	Fees	08/01/1993	09/02/2022	BNY	Trustee Fees	3	4,658	N	\$2,310	-	-	-	2,310	-	\$2,310	-	-	-	-	-	-	\$-
26	1994 Revenue Bonds	Fees	03/01/1994	09/02/2022	BNY	Trustee Fees	1	3,168	N	\$1,980	-	-	-	-	-	\$-	-	-	-	1,980	-	-	\$1,980
27	1994 Revenue Bonds	Fees	03/01/1994	09/02/2022	BNY	Trustee Fees	2	1,980	N	\$1,238	-	-	-	-	-	\$-	-	-	-	1,238	-	-	\$1,238
28	1994 Revenue Bonds	Fees	03/01/1994	09/02/2022	BNY	Trustee Fees	3	2,772	N	\$1,733	-	-	-	-	-	\$-	-	-	-	1,733	-	-	\$1,733
44	ERAF Loan to RDA from Low Mod	SERAF/ERAF	06/30/2004	06/30/2014	Successor Agency Housing Fund	ERAF Loan to RDA from Low Mod	1	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
45	SERAF Loan to RDA from Low Mod	SERAF/ERAF	06/30/2010	06/30/2016	Successor Agency Housing Fund	SERAF Loan to RDA from Low Mod -Project Area #1	1	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
46	SERAF Loan to RDA from Low Mod	SERAF/ERAF	06/30/2010	06/30/2016	Successor Agency Housing Fund	SERAF Loan to RDA from Low Mod -Project Area #2	2	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
47	SERAF Loan to RDA from Low Mod	SERAF/ERAF	06/30/2010	06/30/2016	Successor Agency Housing Fund	SERAF Loan to RDA from Low Mod -Project Area #3	3	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
48	Agency Administration/ Operations	Admin Costs	07/01/2015	12/31/2015	City of San Marcos	Successor Agency Administrative Costs	All	260,171	N	\$260,171	-	-	-	-	130,086	\$130,086	-	-	-	-	-	130,085	\$130,085
49	Contract for Attorney Services	Admin Costs	07/01/2015	12/31/2015	LFA & P/ Various as needed	Legal Consulting Services	All	68,000	N	\$68,000	-	-	-	-	34,000	\$34,000	-	-	-	-	-	34,000	\$34,000
50	Contract for Consulting	Admin Costs	07/01/2015	12/31/2015	RSG, Inc./Various	Financial Consulting	All	31,020	N	\$31,020	-	-	-	-	15,510	\$15,510	-	-	-	-	-	15,510	\$15,510

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 20-21 Total	ROPS 20-21A (Jul - Dec)					20-21A Total	ROPS 20-21B (Jan - Jun)					20-21B Total	
											Fund Sources						Fund Sources						
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		
	Services				as needed	Services																	
51	Agency Administration/ Operations	Admin Costs	07/01/ 2015	12/31/2015	City of San Marcos	Successor Agency Administrative Costs	2	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
52	Contract for Attorney Services	Admin Costs	07/01/ 2015	12/31/2015	LFA & P/ Various as needed	Legal Consulting Services	2	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
53	Contract for Consulting Services	Admin Costs	07/01/ 2015	12/31/2015	RSG, Inc./Various as needed	Financial Consulting Services	2	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
54	Agency Administration/ Operations	Admin Costs	07/01/ 2015	12/31/2015	City of San Marcos	Successor Agency Administrative Costs	3	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
55	Contract for Attorney Services	Admin Costs	07/01/ 2015	12/31/2015	LFA & P/ Various as needed	Legal Consulting Services	3	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
56	Contract for Consulting Services	Admin Costs	07/01/ 2015	12/31/2015	RSG, Inc./Various as needed	Financial Consulting Services	3	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
57	Agency Administration/ Operations	Admin Costs	07/01/ 2015	12/31/2015	City of San Marcos	Successor Agency Administrative Costs	Low/Mod	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
58	Contract for Attorney Services	Admin Costs	07/01/ 2015	12/31/2015	LFA & P/ Various as needed	Legal Consulting Services	Low/Mod	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
59	Contract for Consulting Services	Admin Costs	07/01/ 2015	12/31/2015	RSG, Inc./Various as needed	Financial Consulting Services	Low/Mod	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
60	Project Management Costs	Project Management Costs	01/01/ 2014	06/30/2014	City of San Marcos	Agency project management costs	2	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
61	Project Management Costs	Project Management Costs	01/01/ 2014	06/30/2014	City of San Marcos	Agency project management costs	3	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
62	Project Management Costs	Project Management Costs	01/01/ 2014	06/30/2014	City of San Marcos	Agency project management costs	Low/Mod	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
63	Cooperation Agmt - County of SD	Unfunded Liabilities	07/13/ 1993	07/13/2033	County of San Diego	Tax Increment Settlement Agreement	1	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
64	Tax	Unfunded	12/15/	12/15/2019	County of	Tax	3	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-

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Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 20-21 Total	ROPS 20-21A (Jul - Dec)					20-21A Total	ROPS 20-21B (Jan - Jun)					20-21B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
	Settlement Agmt - County of SD	Liabilities	1990		San Diego	Increment Settlement Agreement																
116	SERAF Loan to RDA from Low Mod	SERAF/ ERAF	06/30/2010	06/30/2025	Successor Agency Housing Fund	SERAF Loan to RDA from Low Mod -	Project Areas 1-3	10,475,347	N	\$2,732,000	-	-	-	2,500,000	-	\$2,500,000	-	-	-	232,000	-	\$232,000
124	1994 Revenue Bonds	Fees	03/01/1994	09/02/2022	Successor Agency	Post Issuance Bond Compliance	1, 2 & 3	6,000	N	\$2,000	-	-	-	2,000	-	\$2,000	-	-	-	-	-	\$-
134	Promenade at Creekside	Improvement/ Infrastructure	01/29/2014	01/29/2069	Opportune Southern California Ventures, LLC	Development & Loan Agreement for the development of an affordable housing project	Low/Mod 1	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
136	Eastgate Apartments	Improvement/ Infrastructure	05/13/2014	05/13/2069	Affirmed Housing	Development & Loan Agreement for the development of an affordable housing project	Low/Mod 1	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
137	Agreement Regarding Expenditure of Excess Bond Proceeds	Bonds Issued On or Before 12/31/10	09/23/2014	06/30/2015	City of San Marcos	Agreement Regarding Expenditure of Excess Bond Proceeds HSC 34191.4(c)	Area 2&3 Bond Proceeds	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
140	Tax Allocation Refunding Bonds, Series 2015A	Refunding Bonds Issued After 6/27/12	07/01/2015	10/01/2034	Union Bank	Debt Service		99,349,750	N	\$6,937,700	-	-	-	3,297,450	-	\$3,297,450	-	-	-	3,640,250	-	\$3,640,250
141	Taxable Tax Allocation Refunding Bonds, Series 2015B	Refunding Bonds Issued After 6/27/12	07/01/2015	10/01/2038	Union Bank	Debt Service		171,629,951	N	\$10,135,586	-	-	-	4,828,840	-	\$4,828,840	-	-	-	5,306,746	-	\$5,306,746
142	2015 Series A&B Bonds	Fees	07/01/2015	08/01/2036	Union Bank	Trustee Fees		67,192	N	\$3,850	-	-	-	3,850	-	\$3,850	-	-	-	-	-	\$-
143	2015 Series A&B Bonds	Fees	07/01/2015	08/01/2036	Successor Agency	Post Issuance		107,500	N	\$6,500	-	-	-	6,500	-	\$6,500	-	-	-	-	-	\$-

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
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											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
						Bond Compliance																
145	Taxable Tax Allocation Refunding Bonds, Series 2017	Refunding Bonds Issued After 6/27/12	12/01/2017	10/01/2030	Union Bank	Debt Service		47,006,900	N	\$4,427,742	-	-	-	2,266,729	-	\$2,266,729	-	-	-	2,161,013	-	\$2,161,013
146	Taxable Tax Allocation Refunding Bonds, Series 2017	Fees	12/01/2017	10/01/2030	Union Bank	Trustee Fees		29,471	N	\$3,575	-	-	-	3,575	-	\$3,575	-	-	-	-	-	\$-
147	Taxable Tax Allocation Refunding Bonds, Series 2017	Fees	12/01/2017	10/01/2030	Successor Agency	Post Issuance Bond Compliance		27,500	N	\$2,500	-	-	-	2,500	-	\$2,500	-	-	-	-	-	\$-
148	2018 School Pass-Through Tax Revenue Refunding Bonds	Refunding Bonds Issued After 6/27/12	10/01/2018	10/01/2039	Union Bank	Debt Service		59,710,719	N	\$3,013,157	-	-	1,748,301	-	-	\$1,748,301	-	-	1,264,856	-	-	\$1,264,856

San Marcos
Recognized Obligation Payment Schedule (ROPS 20-21) - Report of Cash Balances
July 1, 2017 through June 30, 2018
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation.

A	B	C	D	E	F	G	H
	ROPS 17-18 Cash Balances (07/01/17 - 06/30/18)	Fund Sources					Comments
		Bond Proceeds		Reserve Balance	Other Funds	RPTTF	
		Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS RPTTF and Reserve Balances retained for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	
1	Beginning Available Cash Balance (Actual 07/01/17) RPTTF amount should exclude "A" period distribution amount.	8,918,607	31,084,602	90,060			C1: 2010 bond. D1: 2015 bond. E1: RPTTF dist. for ROPS1718 was not reduced by any PPAs. Per DOF Report of Cash Balances Tips Sheet, include PPA in G1 if it reduced RPTTF dis for current reporting period and that E1 includes excess PPA from prior ROPS periods.
2	Revenue/Income (Actual 06/30/18) RPTTF amount should tie to the ROPS 17-18 total distribution from the County Auditor-Controller	25,358	89,453,425		3,731,593	27,009,217	C2: 2010 bond. D2: 2015 bond and 2017 bond (refunded 2010 bond during FY1718). G2: ROPS1718 distributions rcv'd 6/1/2017 for 1718A & rcv'd 1/2/2018 for 1718B.
3	Expenditures for ROPS 17-18 Enforceable Obligations (Actual 06/30/18)	8,943,965	79,222,348	155	3,532,320	26,985,161	C3: 2010 bond refunded by 2017 bond during FY1718. D3: 2015 bond and 2017 bond (includes 2017 COI). E3: See E1 comment above and ROPS1718 PPA comment for item #22.
4	Retention of Available Cash Balance (Actual 06/30/18) RPTTF amount retained should only include the amounts		41,005,389				D4: Reserve requirements per indenture and debt service for ROPS1819 for 2015 bond

	distributed as reserve for future period(s)						and 2017 bond.
5	ROPS 17-18 RPTTF Prior Period Adjustment RPTTF amount should tie to the Agency's ROPS 17-18 PPA form submitted to the CAC		No entry required			24,056	PPA FY1718 adjusted per County review of 10/1/2019 PPA submittal.
6	Ending Actual Available Cash Balance (06/30/18) C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5)	\$-	\$310,290	\$89,905	\$199,273	\$-	

San Marcos
Recognized Obligation Payment Schedule (ROPS 20-21) - Notes
July 1, 2020 through June 30, 2021

Item #	Notes/Comments
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140	Amounts per Indenture of Trust.
141	Amounts per Indenture of Trust.
142	
143	
145	Amounts per Indenture of Trust.
146	
147	
148	Per Indenture of Trust.